DIVERSE ACADEMIES TRUST (A Company Limited by Guarantee)

Independent Auditors' Report on the Financial Statements to the Members of Diverse Academies Trust (continued)

Use of our report

This report is made solely to the Academy Trust's members, as a body, in accordance with Chapter 3 of Part 16 of the Companies Act 2006. Our audit work has been undertaken so that we might state to the Academy Trust's members those matters we are required to state to them in an Auditors' Report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Academy Trust and its members, as a body, for our audit work, for this report, or for the opinions we have formed.

Sarah Flear (Senior Statutory Auditor)

for and on behalf of

PKF Smith Cooper Audit Limited

Date: 16/12/21

DIVERSE ACADEMIES TRUST (A Company Limited by Guarantee)

Independent Reporting Accountant's Assurance Report on Regularity to Diverse Academies Trust and the Education & Skills Funding Agency (continued)

Conclusion

In the course of our work, nothing has come to our attention which suggest in all material respects the expenditure disbursed and income received during the year 1 September 2020 to 31 August 2021 has not been applied to purposes intended by Parliament and the financial transactions do not conform to the authorities which govern them.

PKF Smith Cooper Audit Limited

PUF Smx Cooper Adit hited

2 Lace Market Square Nottingham NG1 1PB

Date: 15/12/21